

## Jeffrey D. Frank – Biography

**Jeffrey Frank** has 30 years of experience serving not-for-profit institutions, including colleges and universities, foundations, academic medical centers, student loan organizations, hospitals and health systems, and religious and cultural institutions. Jeff consults regularly with colleges and universities on a variety of tax and compensation matters including unrelated business income tax planning, structuring joint ventures and similar transactions, corporate sponsorship arrangements, tax-favored retirement programs, executive compensation matters, employment tax and fringe benefit issues, tax planning for alternative investments, and representing organizations during IRS examinations.

Jeff previously served as the Chair of the AICPA Exempt Organizations Tax Technical Resource Panel and is an emeritus member of the IRS Employee Plans TE/GE Council for the Great Lakes Region. Jeff has co-authored texts on the Intermediate Sanctions law and is a frequent speaker on tax and compensation matters affecting colleges and universities, and other tax-exempt organizations. Jeff holds a BS in Accounting from Indiana University and an MS in Taxation from Drexel University.

Jeff serves on the finance committee and at Dress for Success Indianapolis and serves on the Board of Trustees at St. Richard's Episcopal School.